



Cornell University
Cooperative Extension
Northern New York Regional Ag Team

Farm Transfer and Estate Planning

Wednesday, March 8, 2017

Mo's Pub & Grill, Malone
10AM-3PM

Thursday, March 9, 2017

Ramada Inn, Watertown
10AM-3PM

Lunch is provided.

This program will be an update and current information on farm transfer and estate planning. There will be various topics of planning covered including: business structure, transfer strategies, tax implications, life insurance concerns, and more. This is a great opportunity to get the basis of information needed to start or fine tune your transition plan. There will also be a list of professionals including attorneys, life insurance agents, mutual fund managers, and others provided at the meeting along with meeting proceeds.

Speakers:

Anna Richards Pro-Dairy- Anna is a new addition to the Pro- Dairy team and prior to that spent several years in tax consulting specializing in succession planning for agricultural businesses.

Steven Walker, Esq.- Steve is a shareholder of Scolaro, Fetter, Grizanti, McGough & King, P.C. His statewide practice focuses on business, estate, tax, succession and transactional planning for closely-held and family-owned enterprises, particularly those involved in agriculture.

Mark Modzeleski - CFS, CLTC Mark is a Financial Services Representative at the Voss Group in Norwich, NY, where his primary role is working with small businesses with a particular interest in Agriculture.

Cost: \$45 per person if you pre-register by March 6th.

Registration at the door: \$55 per person

To register online go to:

https://reg.cce.cornell.edu/FarmTransferandEstatePlanning_10512

Or contact Tatum Langworthy at 315.788.8450.

